## Need help accessing independent financial advice?

## Queensland | QLD

- Brisbane & South Coast
- Gold Coast & North Coast









At Opal, we encourage anyone considering residential aged care –for themselves or for a loved one—to seek independent financial advice to assist with decisions related to fees and charges, as these can be complex, and Opal does not offer such advice.

To make it easier for you to find an independent financial advisor who can help you consider your residential aged care options, we have compiled a list of providers in the regions where Opal homes are located.

Opal Aged Care is not affiliated or associated in any way with any of the listed providers and does not receive any payment or benefit of any kind from them if choose to engage them or in connection with any advice they may provide. Please make your own enquiries and assessments before choosing a provider and compare fees and charges quoted by the different providers. Any advice obtained by you is at your own risk and expense, and Opal does not take any responsibility in relation to it.



## **Brisbane & South Coast**

Alteris Group

Balance Financial Solutions

Lifepath Financial Planning

Sage Care Advice

Sharon Kennedy

1300 366 932

Sharon.Kennedy@alteris.com.au

Jason Gordon

0434 560 164

Jason.gordon@beaconfp.com.au

**Brad Monk** 

(07) 3219 4670

info@lifepathfp.com.au

Bruce Baynes

(02) 5322 5333

info@sagecareadvice.com.au

GPO Box 620

Brisbane QLD 4001

Level 5, Toowong towers 9 Sherwood Road Toowong QLD 4066

4/46 Mt Gravatt Capalaba Road Upper Mt Gravatt QLD 4122

Suite 8, M1 Building 1-7 Duporth Avenue Maroochydore QLD 4558



## **Gold Coast & North Coast**

Alteris Group

Sharon Kennedy 1300 366 932 Sharon.Kennedy@alteris.com.au GPO Box 620 Brisbane QLD 4001

Lockeridge Financial Advisors

Julie Lockeridge (07) 5597 5550 Julie@Ifa.net.au PO Box 6289 GCMC QLD 4217

Prosperity Planning Partners

Gayle McKew (07) 5520 7834 gayle@prosperityplanning.com.au

3/93 W Burleigh Road Burleigh Heads QLD 4220

Robina Financial Solutions

Belinda Veriton (07) 5575 7689 Belinda@robinafs.com.au PO Box 5318 Robina Town Centre QLD 4230